

After the Bell Updates

21st Sept 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Red

The Indian stock market closed in red in today's trading session. Nifty50 closed at 19,742.30 which is down by -159.10 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed -1.68 %, -0.09 %, -0.48 % respectively

The top gainers of the day were ADANI PORTS gained 1.74% points, TECHM gained 1.43% Points & DRREDDY gained 1.10% points, where as top losers were M&M which lost -2.88% points, ICICIBANK which lost -2.81% Points & CIPLA Lost -2.47%Points.






The major announcement & news were the Sweden's central bank hike key interest rate, saying inflation is still too high, Vedanta slips to 14-month low ahead of key board Meet, Rupee rises 5 paise to close at 83.06 against US dollar.

Our Take

Nifty may take support from 19,600 and resistance around 19,950

Nifty Bank support may place around 44,250 and resistance around 45,000

Market Buzz

-  India to clock GDP growth of 6.5% in FY24 despite high crude oil prices
-  PM Modi expresses gratitude to Lok Sabha members for passage of women's reservation bill
-  MCX jumps 6% in a weak market as volumes spurt four-fold
-  India's twin deficit challenge resurfaces as crude heads north
-  Rupee opens marginally weaker against dollar on hawkish Fed

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,743.5	-133.0	-0.67
Dow Jones	34,440.88	-76.85	-0.22
NASDAQ	13,469.13	-209.06	-1.53
S&P 500	4,402.20	-41.75	-0.94
FTSE 100	7,678.79	-52.86	-0.68
Nikkei 225*	32,619.00	-403.00	-1.22
Hang Seng*	17,627.50	-259.50	-1.45

Source : Investing.com *(as of 03:58 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	44,623.85	-760.75	-1.68
Nifty IT	32,919.15	-29.25	-0.09
Nifty FMCG	51,672.65	-251.50	-0.48
Nifty Pharma	15,306.70	-153.50	-0.99

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
ADANI PORTS	1.74	M&M	-2.88
TECHM	1.43	ICICIBANK	-2.81
DRREDDY	1.10	CIPLA	-2.47
ASIANPAINT	1.05	SBIN	-2.20
BHARTIARTL	1.02	INDUSINDBK	-2.04

Intraday Support & Resistance levels

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Scrip Code	Act	View	Support	Resistance
INFY	L	BULLISH	1373.60	1580.90
ACC	L	BULLISH	1913.25	2152.65
BAJAJAUTO	S	BEARISH	4547.00	5248.20
TATAMOTORS	S	BEARISH	593.05	675.55
BRITANNIA	L	BULLISH	4416.35	4739.40

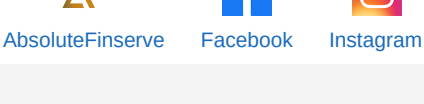
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